



Schedules H Expenses and Fiduciary Compensation

Name(s) as shown on page 1 of return

Federal identification number

Part 1. Expense Deduction Computation

For common trust fund income, see instructions for adjustments.

1a Amount paid this year for rentals of safe deposit boxes	1a			
1b Amount paid this year for premiums on surety bonds	1b			
1 Total expenses. <i>Add lines 1a and 1b.</i>	1			
2 Total taxable Part A income. <i>Add Schedule B, line 37 and Form 2, lines 15 and 25.</i>	2			
3 Total taxable and nontaxable Part A income. <i>Add Schedule B, lines 4, 13, 14, 15 and Form 2, line 25. Then subtract Schedule B, line 6. If common trust fund interest and dividends are not included in Schedule B, line 4, add in the amount from Form 2, line 15.</i>	3			
4 Divide line 2 by line 3 and enter percentage	4		%	
5 Multiply line 4 by line 1 and enter the result here and on Schedule B, line 38a. This is the maximum expense deduction allowed against Schedule B income.	5			

Part 2. Fiduciary Compensation Deduction Computation

6 Total fiduciary compensation paid	6			
7 Total taxable 5.3% income from Form 2, line 7. Not less than "0"	7			
8 Total Part A income. <i>Add Schedule B, lines 4, 13, 14, 15 and Form 2, line 25. Then subtract Schedule B, line 6. If common trust fund interest and dividends are not included in Schedule B, line 4, add in the amount from Form 2, line 15. Not less than "0".</i>	8			
9 Subtract Schedule D, line 13 from Schedule D, line 8. Exclude any long-term common trust fund capital gains from line 9a. Not less than "0"	9			
10 Add lines 7 through 9	10			
11 Divide line 8 by line 10 and enter percentage	11		%	
12 Multiply line 11 by line 6 and enter the result here. This is the amount of fiduciary compensation actually paid on Part A income.	12			
13 Add Schedule B, line 37 and Form 2, lines 15 and 25	13			
14 Total taxable and nontaxable income. Enter the amount from line 8 above	14			
15 Divide line 13 by line 14 and enter percentage	15		%	
16 Multiply line 15 by line 12 and enter result	16			
17 Enter 7% of line 13	17			
18 Enter here and on Schedule B, line 38b, the amount from line 16 or 17, whichever is smaller. This is the maximum fiduciary compensation deduction allowed against Schedule B income	18			